



Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

*Denotes minimum information required for first lodgement of this form.

**Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 - Entity and announcement details

1.1 Name of +Entity

BT INVESTMENT MANAGEMENT LIMITED

Registration Number

1.2 Registered Number Type

ABN

28126385822

1.3 ASX issuer code

BTT

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday April 29, 2015

1.6 ASX +Security Code

BTT

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.



2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Six Monthly

2A.3 Dividend/distribution relates to period ending

Tuesday March 31, 2015

2A.4 +Record Date

Friday May 15, 2015

2A.5 Ex Date

Wednesday May 13, 2015

2A.6 Payment Date

Thursday July 2, 2015

2A.7 Is the payment of dividend/distribution conditional?

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per
+security (in primary currency)**

AUD 0.17000000

**2A.10 Whether mandatory or via an optional
plan or facility, will or can the
dividend/distribution be paid in a currency
other than the primary currency?**

Yes

2A.11 Does the +entity have

a Dividend/Distribution Reinvestment Plan
(DRP)

**2A.11a If the +entity has a DRP, is the DRP
applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this
dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component
information apart from franking?**

Yes

Part 2B - Currency Information

**2B.1 Does the +entity pay in certain currencies dependent upon the registered address of the
+security holder (for example NZD to residents of New Zealand and/or USD to residents of the
U.S.A.)?**

Yes

2B.1a Other currency/currencies in which the dividend/distribution will be paid:

NZD - New Zealand Dollar	NZD
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GBP - Pound Sterling

GBP

2B.1b If payment currency equivalent not known, date for information to be released

Estimated or Actual?

Monday May 25, 2015

Estimated

2B.1c Method of calculation of payment currency equivalent

Currency conversions are based on the forward exchange rates for New Zealand Dollars and Pounds Sterling after the Record Date (on or about 25 May 2015) following confirmation of the security holdings from the Company's share registry.

2B.2 Does the entity offer all +security holders a documented plan under which they may apply to receive their payment in a foreign currency?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.17000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

40.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

AUD 0.06800000

3A.5 Percentage amount of dividend which is unfranked

60.0000 %

3A.6 Ordinary dividend unfranked amount per security

AUD 0.10200000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.10200000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

The whole of the unfranked amount of the dividend will be conduit foreign income (CFI). See Section 3A.7.



Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday May 18, 2015 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Monday May 18, 2015

End Date

Friday May 22, 2015

4A.5 DRP price calculation methodology

The arithmetic average (rounded to the nearest cent) of the daily volume weighted average market price per share (rounded to four decimal places) sold on the ASX during the five trading days commencing on the first trading day following the record date.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date**4A.8 Will DRP +securities be a new issue?**

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan ruleswww.btim.com.au/media/BTInvestmentManagement-Dividend-Reinvestment-Plan.pdf

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution