



# MARKET RELEASE

16 June 2015

**BT Investment Management Limited**

**TRADING HALT**

The securities of BT Investment Management Limited (Company) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 18 June 2015 or when the announcement is released to the market.

Security Code: BTT

A handwritten signature in blue ink, appearing to read 'A Weaver', is positioned above the name of the signatory.

Andy Weaver  
**Senior Adviser, Listings Compliance (Sydney)**

16 June 2015

Andy Weaver  
Senior Adviser  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**Trading Halt application for BT Investment Management Limited**

BT Investment Management Limited (**BTIM**) requests a trading halt of BTIM's listed ordinary shares with immediate effect.

BTIM is a publicly listed issuer with ordinary shares listed on the ASX.

Pursuant to Listing Rule 17.1, BTIM advises:

- (a) Westpac Banking Corporation (**Westpac**), through its wholly owned subsidiary Westpac Financial Services Group Limited (ABN 50 000 326 312), owns approximately 59.1% of the issued ordinary shares of BTIM. Westpac has entered into an Offer Management Agreement to sell down up to 55,000,000 ordinary shares of the issued capital of BTIM to institutional investors, and up to 27,000,000 of the issued capital of BTIM to retail investors (**Sell Down**). The trading halt is required to enable the institutional component of the Sell Down to be conducted in an orderly manner and to ensure the Sell Down does not adversely affect the market for BTIM shares.
- (b) BTIM would like the trading halt to last until the earlier of an announcement being made to ASX regarding the outcome of the Sell Down or until the opening of trading at 10.00 am on Thursday 18 June 2015.
- (c) BTIM is not aware of any reason why the trading halt should not be granted.
- (d) BTIM has no other information necessary to inform the market about the trading halt.

If you have any queries, please contact me, Christopher Millard, Company Secretary for BTIM on +61 2 9220 2122 or +61 407 442 592.

Yours sincerely



Christopher Millard  
Company Secretary

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